



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, May 30th 2023





Market Watch

Tuesday, May 30, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,139.98	0.04	-1.80	-1.48	5.19	6.31	10,703 SAR	2.03	17.66
Qatar (QE Index)	10,338.73	-0.62	-2.87	1.55	1.23	-3.21	553 QAR	1.37	11.29
Dubai (DFMGI)	3,567.30	0.67	0.33	0.64	4.71	6.93	509 AED	1.35	17.21
Abu Dhabi (ADI)	9,484.27	0.76	-0.26	-3.11	0.57	-7.12	1,435 AED	1.76	20.54
Bahrain (BAX)	1,962.96	-0.05	1.02	3.08	4.05	3.57	20 BHD	1.65	17.65
MUSCAT SE INDEX	4,618.72	-0.51	-1.66	-2.11	-5.03	-4.91	5 OMR	0.99	13.25
SP GCC Comp LMC	176.49	0.23	-1.98	-2.83	1.62	-1.28			
SP UAE PRICE INDEX	132.42	1.46	0.29	-3.69	3.47	-3.70			

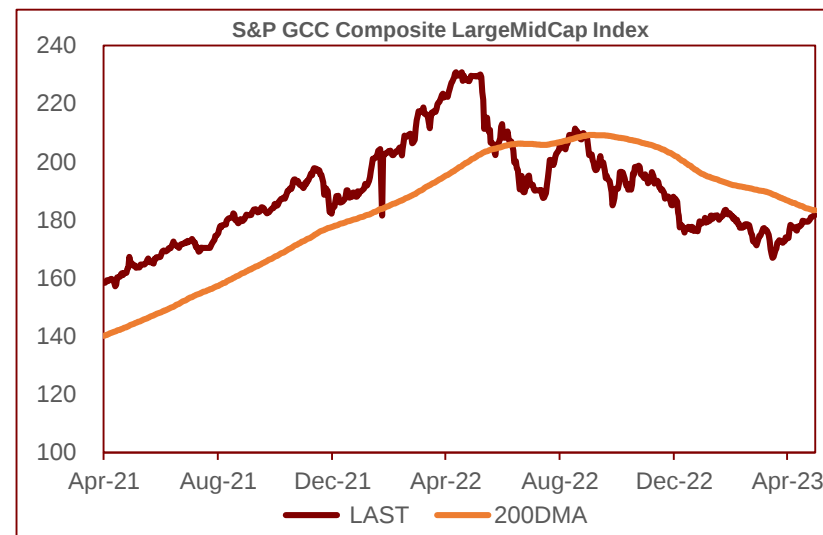
Developed Markets

MSCI World Index	2,825.60	-0.17	-0.51	-0.36	1.22	8.56			
U.S. (S&P 500)	4,205.52	0.00	0.18	0.86	2.34	9.53			
U.K. (FTSE 100)	7,522.07	-1.38	-2.84	-4.43	-1.44	0.94			
Japan (Topix)	2,159.22	-0.07	0.06	4.94	7.77	14.14			

Emerging Markets

MSCI EM Index	970.32	-0.15	-0.80	-0.69	-2.02	1.46			
China (SSE Composite)	3,224.21	0.09	-2.22	-2.98	-1.49	4.37			
India (Sensex)	62,969.13	0.20	2.50	3.04	6.74	3.50			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,839.99	0.10	0.58	-4.23	-2.99	-6.20	44.30 KWD	1.65	17.53
Kuwait Premier Index	7,560.29	0.18	0.81	-4.45	-3.34	-6.84	34.48 KWD	1.60	17.26
Kuwait Main Index	5,424.34	-0.20	-0.38	-3.25	-1.39	-3.08	9.82 KWD	1.83	18.50
NIC 50	8,591.12	0.00	0.80	-4.46	-3.35	-5.42	28.60 KWD	1.58	16.26
Kuwait Sector									
Banking	1,669.48	-0.03	0.29	-4.94	-4.76	-6.94	28.16 KWD	1.20	18.26
Telecom	1,088.11	1.02	0.36	-7.37	-3.90	-7.90	3.34 KWD	1.32	8.54
Industrials	969.99	0.41	0.21	-3.53	-1.72	-10.09	3.42 KWD	0.79	19.56
Financial services	1,185.88	-0.02	1.02	-3.62	-0.84	-5.68	3.43 KWD	0.71	18.99
Real estate	1,117.36	0.33	2.74	-2.36	3.44	-7.56	2.42 KWD	0.53	20.89
Basic materials	915.05	-0.16	5.45	2.58	6.75	5.77	0.80 KWD	1.53	5.72
Health care	458.82	1.61	0.00	0.40	0.73	-0.66	0.23 KWD	0.98	6.83
Consumer services	517.83	-1.25	-0.44	13.33	16.29	7.89	0.75 KWD	0.83	13.96
Insurance	2,134.64	-0.79	-0.54	0.99	11.76	37.65	0.88 KWD	0.76	8.71
Consumer Disc	1,516.64	0.11	2.73	4.07	3.74	2.00	0.16 KWD	0.97	0.00
Energy	970.60	-2.31	-2.68	-0.84	-2.73	-14.75	0.20 KWD	0.67	4.33
Technology	712.22	26.81	22.37	22.37	12.01	2.30	0.01 KWD	0.88	0.00
Utilities	481.58	0.55	-0.54	4.57	3.39	-2.66	0.20 KWD	1.84	14.99



What Move the GCC markets

Oil Prices

Oil prices edged up on Wednesday after steep losses in the prior session, as market participants awaited an expected vote on a bipartisan deal to lift the \$31.4 trillion U.S. debt ceiling. Brent crude futures for August delivery rose 11 cents to \$73.82 a barrel.

Kuwait Market

The market closed up today by + 0.1% at 6,839.99 value traded 51.9 million KD, Premier market value traded reached 32.5 million KD up by + 0.18% at 7,560.29

KSA Market

The market closed up today by + 0.04% at 11,139.98.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



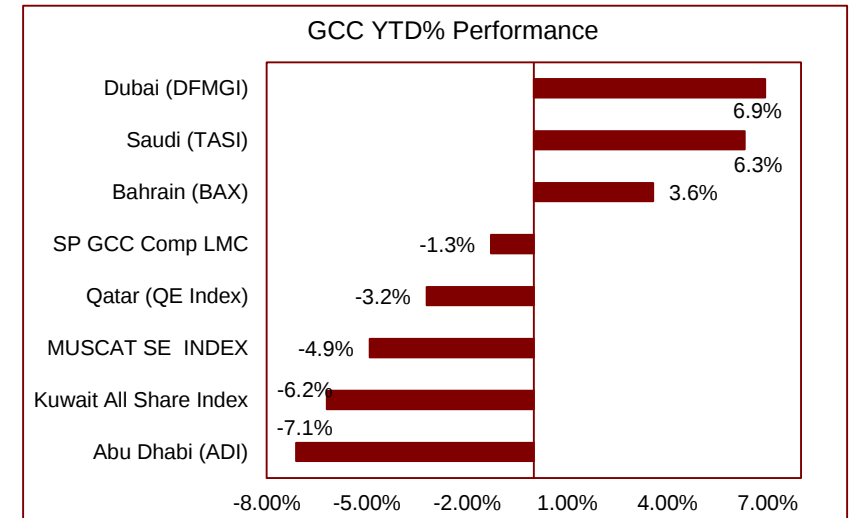
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.936	0.11	0.32	-6.77	-6.93	-8.83	7.42 KWD	1.88	27.00
KFH	0.717	-0.28	0.14	-3.24	-4.52	-4.17	10.58 KWD	1.83	32.00
Zain	0.515	1.18	-0.19	-8.53	-4.63	-8.53	2.23 KWD	1.74	10.98
BOUBYAN BANK	0.602	-0.33	3.44	-8.93	-0.76	-20.04	2.38 KWD	2.69	34.00
Agility	0.617	0.49	0.82	0.16	-0.64	-14.31	1.65 KWD	0.87	22.24
Saudi Arabia									
ARAMCO	31.85	0.31	-1.70	-3.48	8.47	9.14	7,707.70 SAR	5.17	13.67
SABIC	90.10	0.33	-1.21	-3.01	-0.22	0.78	270.30 SAR	1.45	35.00
STC	42.00	1.45	-5.08	-5.41	4.87	14.75	210.00 SAR	2.80	16.88
AL-RAJHI BANK	71.60	-0.69	-4.41	-6.89	-2.59	-4.79	286.40 SAR	2.89	16.80
NCB	37.20	-0.27	-2.11	0.90	8.71	-1.30	223.20 SAR	1.29	12.04
United Arab Emirates									
ETISALAT.AD	23.72	2.51	7.72	-1.17	7.52	3.76	206.60 AED	5.10	21.10
FAB.AD	12.86	1.58	-7.35	-9.31	-0.16	-24.80	142.10 AED	1.27	12.11
EMIRATES NBD	13.75	0.36	-1.79	-2.48	4.56	5.77	86.87 AED	0.91	5.19
DB ISLAMIC BK	5.27	0.76	-1.31	-5.22	0.76	-7.54	38.17 AED	0.94	7.33
EMAAR PROPERT	5.99	2.74	0.00	1.01	6.96	2.22	52.95 AED	0.74	6.31
Qatar									
QNB	16.30	0.06	-3.83	6.54	1.43	-9.44	150.49 QAR	1.48	10.76
INDUSTRIES QAT	12.53	-1.34	-4.28	-3.24	-3.62	-2.19	75.77 QAR	2.08	10.42
QA ISLAMIC BK	17.70	-0.56	-4.53	-1.06	-0.45	-4.63	41.81 QAR	1.57	10.81
MASRAF AL RAYA	2.56	-2.95	-5.70	-2.10	-13.30	-19.21	23.82 QAR	1.01	19.48
MESAIEED PETRO	1.99	-0.45	-3.16	1.27	3.70	-6.39	25.00 QAR	1.53	15.70
OMAN									
BANK MUSCAT	0.261	-0.76	-2.97	-4.40	-5.09	-5.09	1.96 OMR	0.90	8.33
OMANTEL	0.964	8.56	-2.03	-3.60	-12.36	4.78	0.72 OMR	1.19	7.69
BANK DHOFAR	0.175	-0.57	-0.57	12.90	9.38	0.00	0.52 QAR	0.74	14.93
NAT BANK OF OMAN	0.270	0.00	-3.57	-1.82	0.75	-6.57	0.44 QAR	0.68	12.71
OMINVEST	0.370	-2.63	-3.14	-8.87	-25.40	-11.90	0.25 QAR	0.69	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-May 23	24.73%	15.98%	0.06%	1.35%	0.23%	4.62%	17.67%	14.04%	6.07%	4.96%
24-May 23	24.55%	15.75%	0.06%	1.35%	0.23%	4.61%	17.69%	14.02%	6.09%	4.96%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.1 %The leading sector best performance indices today are Technology 26.81 % Health care 1.61 % Telecom 1.02 % respectively

KSA

Saudi Armco has a positive performance today by + 0.31 %, SABIC have positive performance today by + 0.33 %. STC has a positive performance today by + 1.45 %, Al Rajhi Bank have negative performance today by -0.69 %

U.A.E

ETISALAT .AD has a positive performance today by + 2.51 %, FAB.AD has a positive performance today by + 1.58 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw